

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-3113524
Estate No. 32-3113524

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended


IN THE MATTER OF THE BANKRUPTCY OF
NEW ERA LED LIGHTING SOLUTIONS INC.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF
HAMILTON PROVINCE OF ONTARIO

Take notice that:

1. NEW ERA LED LIGHTING SOLUTIONS INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against NEW ERA LED LIGHTING SOLUTIONS INC.) on the 8th day of August 2024 and the undersigned, Schwartz Levitsky Feldman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of August 2024 at 10:00 AM at 2300 Yonge Street, Suite 1500, BOX 2434, Toronto, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 8th day of August 2024.

Schwartz Levitsky Feldman Inc. - Licensed Insolvency Trustee



2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

Original Amended

– Form 78 –

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF
 NEW ERA LED LIGHTING SOLUTIONS INC.
 A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF
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To the bankrupt:

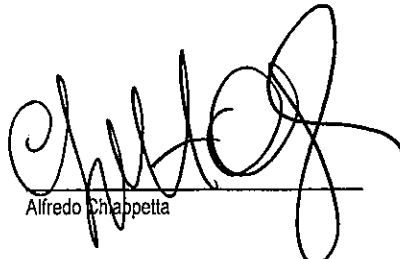
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of August 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>266,924.77</u>	1. Inventory <u>0.00</u>
Balance of secured claims as per list "B" <u>0.00</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>266,924.77</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" <u>0.00</u>	Good <u>0.00</u>
3. Preferred creditors as per list "C" <u>0.00</u>	Doubtful <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad <u>0.00</u>
estimated to be reclaimable for <u>0.00</u>	Estimated to produce <u>0.00</u>
Total liabilities <u>266,924.77</u>	4. Bills of exchange, promissory note, etc., as per list "F" ... <u>0.00</u>
Surplus <u>NIL</u>	5. Deposits in financial institutions <u>0.00</u>
	6. Cash <u>0.00</u>
	7. Livestock <u>0.00</u>
	8. Machinery, equipment and plant <u>0.00</u>
	9. Real property or immovable as per list "G" <u>0.00</u>
	10. Furniture <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>0.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>0.00</u>
	15. Other property, as per list "H" <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>0.00</u>
	Amount paid on capital <u>0.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>0.00</u>
	Deficiency <u>266,924.77</u>

I, Alfredo Chiappetta, of the City of Hamilton in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 7th day of August 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 7th day of August 2024.

 ALAN PAGE, Commissioner of Oaths
 For the Province of Ontario
 Expires September 19, 2025


 Alfredo Chiappetta

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF
 NEW ERA LED LIGHTING SOLUTIONS INC.
 A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF
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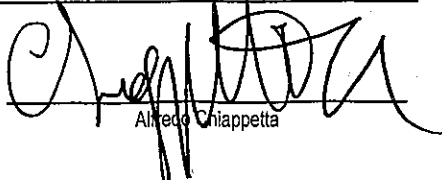
List "A"
 Unsecured Creditors

NEW ERA LED LIGHTING SOLUTIONS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Arani	2555 Rue Leger LaSalle QC H8N 2V9	2,780.19	0.00	2,780.19
2	Bell Canada F-88 - Business Attn: Insolvency Department 00232529	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	1,756.21	0.00	1,756.21
3	Bell Canada F-88 - Business Attn: Insolvency Department 550633169	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	180.79	0.00	180.79
4	C.G.I. Credit Guard Inc. Bristol Electric	808 - 1112 West Pender Street Vancouver BC V6E 2S1	22,330.85	0.00	22,330.85
5	Canarm	2157 Parkedale Avenue, P O Box 367 Brockville ON K6V 5V6	2,300.66	0.00	2,300.66
6	Ettin-Daniels	1850 Wilson Avenue Toronto ON M9M 1A1	3,166.83	0.00	3,166.83
7	Guillevin Intl	1262 Stone Church Road East Hamilton ON L8W 2C8	13,277.39	0.00	13,277.39
8	Hossain Niroomand law office Attn: Hossain Niroomand Voiate Group Corp	C/O Hossain Niroomand 301-3621 Hwy 7 East Markham ON L3R 0G6	7,861.17	0.00	7,861.17
9	Intact Insurance Attn: Central Collections 5-012229r5	700 University Avenue, 15th Flr Toronto ON M5G 0A1	725.02	0.00	725.02
10	Jenco Canada Inc	1055 Clark Blvd Brampton ON L6T 3W4	10,646.24	0.00	10,646.24
11	JR Investments	57 Francis Street Woodbridge ON L4L 1P7	100,000.00	0.00	100,000.00
12	Luminiz Inc.	194 Bentworth Ave North York ON M6A 1P8	40,469.61	0.00	40,469.61
13	Marmolada Ltd.	109 Thoroughbred Boulevard Hamilton ON L9K 1N2	19,237.91	0.00	19,237.91
14	Maxim Lightin International	253 N Vineland Ave City of Industry, CA 91746 USA USA	6,880.20	0.00	6,880.20
15	MetCredit.com Attn: Administrative Assistant Excel Lighting	The Melton Building 400 - 10310 Jasper Avenue Edmonton AB T5J 2W4	5,936.57	0.00	5,936.57
16	Nexleds Limited	35 Ormont Drive, Unit 5 North York ON M9L 1N6	2,440.75	0.00	2,440.75
17	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	3,381.00	0.00	3,381.00
18	Reno Lighting	9133 Leslie Street, Unit 120 Richmond Hill ON L4B 4N1	3,896.24	0.00	3,896.24
19	Rogers Communications / CBV Collection 9-5536-3502	c/o FCT Default Solutions PO Box 2514, Stn B London ON N6A 4G9	495.22	0.00	495.22

07-Aug-2024

Date


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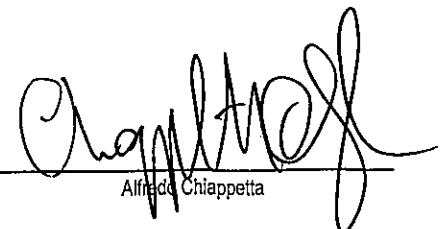
List "A"
Unsecured Creditors

NEW ERA LED LIGHTING SOLUTIONS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Shellco Credit Systems Ltd. Canolight	215 - 2180 Steeles Avenue West Concord ON L4K 2Z5	8,947.80	0.00	8,947.80
21	TD Canada Trust Visa C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	10,214.12	0.00	10,214.12
Total:			266,924.77	0.00	266,924.77

07-Aug-2024

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FORM 78 -- Continued

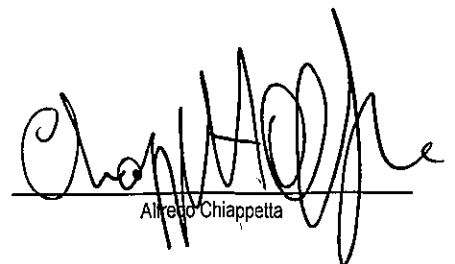
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List "B"
Secured Creditors

NEW ERA LED LIGHTING SOLUTIONS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
		Total:	0.00			0.00	0.00	0.00

07-Aug-2024

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF
NEW ERA LED LIGHTING SOLUTIONS INC.
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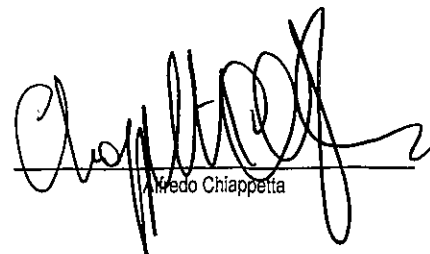
List "C"
Preferred Creditors for Wages, Rent, etc.

NEW ERA LED LIGHTING SOLUTIONS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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Date


Medo Chiappetta

District of: Ontario
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FORM 78 -- Continued

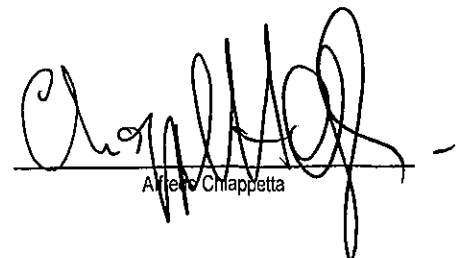
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ONTARIO WITH A HEAD OFFICE IN THE CITY OF HAMILTON PROVINCE OF ONTARIO
List "D"
Contingent or Other Liabilities

NEW ERA LED LIGHTING SOLUTIONS INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

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Angelo Chappetta

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FORM 78 - Continued

IN THE MATTER OF THE BANKRUPTCY OF
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List "E"

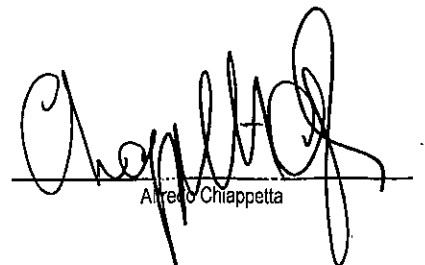
Debts Due to the Bankrupt

NEW ERA LED LIGHTING SOLUTIONS INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF
NEW ERA LED LIGHTING SOLUTIONS INC.
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ONTARIO WITH A HEAD OFFICE IN THE CITY OF HAMILTON PROVINCE OF ONTARIO
List "F"

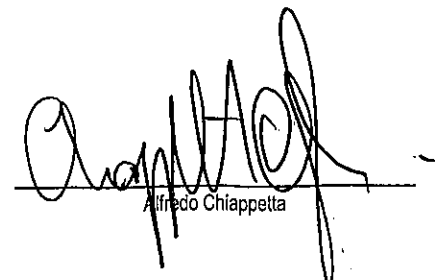
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

NEW ERA LED LIGHTING SOLUTIONS INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

07-Aug-2024

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF
NEW ERA LED LIGHTING SOLUTIONS INC.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF
ONTARIO WITH A HEAD OFFICE IN THE CITY OF HAMILTON PROVINCE OF ONTARIO

List "G"

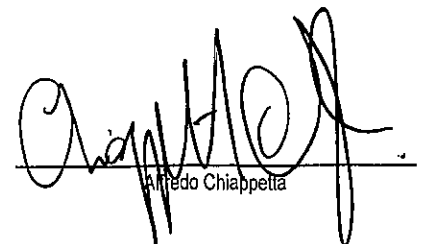
Real Property or Immovables Owned by Bankrupt

NEW ERA LED LIGHTING SOLUTIONS INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:		0.00
			0.00		0.00

07-Aug-2024

Date


Alfredo Chiappetta

District of: Ontario
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FORM 78 -- Concluded

IN THE MATTER OF THE BANKRUPTCY OF
 NEW ERA LED LIGHTING SOLUTIONS INC.
 A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF
 ONTARIO WITH A HEAD OFFICE IN THE CITY OF HAMILTON PROVINCE OF ONTARIO

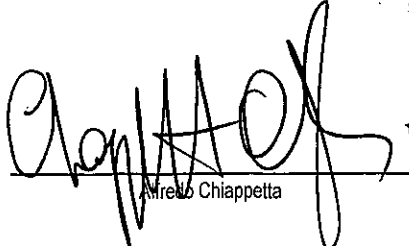
List "H"
 Property

NEW ERA LED LIGHTING SOLUTIONS INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

07-Aug-2024

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 Alfredo Chiappetta

Court No.

File No.

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TO THE LAWS OF THE PROVINCE OF ONTARIO
WITH A HEAD OFFICE IN THE CITY OF HAMILTON
PROVINCE OF ONTARIO

Form 79 (Bill C-12)
Statement of affairs (Non-business bankruptcy)

Trustee: ALAN PAGE
License: 2295
Email: alan.page@sif.ca

Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee

2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

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WITH A HEAD OFFICE IN THE CITY OF HAMILTON
PROVINCE OF ONTARIO

Form 68 (Bill C-12)
Notice of Bankruptcy, First Meeting of Creditors

Trustee: ALAN PAGE
License: 2295
Email: alan.page@slf.ca

Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee

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Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025