

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3137641
Estate No. 31-3137641

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended


IN THE MATTER OF THE BANKRUPTCY OF
CODEPROJECT SOLUTIONS INC.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF
TORONTO PROVINCE OF ONTARIO

Take notice that:

1. CODEPROJECT SOLUTIONS INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against CODEPROJECT SOLUTIONS INC.) on the 7th day of October 2024 and the undersigned, Schwartz Levitsky Feldman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of October 2024 at 9:00 AM at 2300 Yonge Street, Suite 1500, BOX 2434, Toronto, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 7th day of October 2024.

Schwartz Levitsky Feldman Inc. - Licensed Insolvency Trustee



2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4

Phone: (416) 785-5353 Fax: (416) 784-3025

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF
 CODEPROJECT SOLUTIONS INC.
 A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF
 ONTARIO WITH A HEAD OFFICE IN THE CITY OF TORONTO PROVINCE OF ONTARIO

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of October 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- Negative market conditions; Foreign Exchange Fluctuations; Economic Downturn; Poor Financial Performance; Legal Matters (Provide details);
 Lack of Working Capital/Funding; Competition; Legislated or Regulatory Restrictions; Natural Disaster; Increased Cost of Doing Business;
 Overhead Increasing; Faulty Infrastructure or Business Model; Unsuccessful Marketing Initiatives; Personal Issues; Poor Management;
 Faulty Accounting; Tax Liabilities; Labour; Other (Please specify).

Provide relevant details:

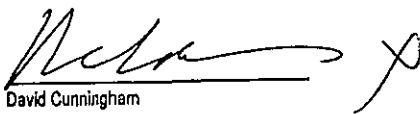
ASSETS (totals from the list of assets as stated and estimated by bankrupt/debtor)		LIABILITIES (totals from the list of liabilities as stated and estimated by bankrupt/debtor)	
1. Cash on hand	0.00	1. Secured creditors	0.00
2. Deposits in financial institutions	0.00	2. Preferred creditors, securities, and priorities	0.00
3. Accounts receivable and other receivables		3. Unsecured creditors	1,222,516.19
Total amount	0.00	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Estimated realizable value	0.00		
4. Inventory	0.00	Total liabilities	1,222,516.19
5. Trade fixtures, etc.	0.00		
6. Livestock	0.00	Surplus	1,222,516.19
7. Machinery and equipment	0.00		
8. Real property or immovables	0.00		
9. Furniture	0.00		
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00		
1. Vehicles	0.00		
2. Securities (shares, bonds, debentures, etc.)	0.00		
3. Other property	0.00		
Total of lines 1 to 13	0.00		
If bankrupt is a corporation, add:			
Amount of subscribed capital	0.00		
Amount paid on capital	0.00		
Balance subscribed and unpaid	0.00		
Estimated to produce	0.00		
Total assets	0.00		
Deficiency	-1,222,516.19		
Total value of assets located outside Canada included in lines 1 to 13	0.00		

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
1101	Other personal property	n/a	<input type="checkbox"/>	Business Assets - Book Debts	0.00	0.00	0.00	0.00	<input checked="" type="checkbox"/>
Total						0.00	0.00		

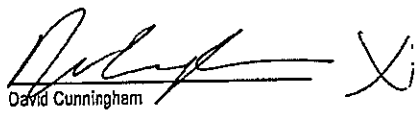
Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.


 David Cunningham

07-Oct-2024
 Date

List of Liabilities

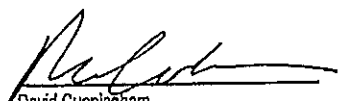
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Abdul kader Helwan	Alma, Tripoli, Lebanon	Other	Supplier		100.81	0.00	0.00	0.00	100.81			0.00	<input type="checkbox"/>
2	Aird & Berlis LLP	181 Bay Street Toronto ON M5J 2T9	Other	Supplier		3,597.36	0.00	0.00	0.00	3,597.36			0.00	<input type="checkbox"/>
3	Applications on Networks Inc.	563 Edward Avenue, Unit 8 Richmond Hill ON L4C 9W7	Other	Supplier		12,581.44	0.00	0.00	0.00	12,581.44			0.00	<input type="checkbox"/>
4	Avalara, Inc.	1200-255 South King Street Seattle, Washington, 98104 USA	Other	Supplier		2,170.46	0.00	0.00	0.00	2,170.46			0.00	<input type="checkbox"/>
5	Brian Wachira	Nairobi, Kenya	Other	Supplier		828.44	0.00	0.00	0.00	828.44			0.00	<input type="checkbox"/>
6	Dave Nodarer	10 Fairway Dr Ste 133 Deerfield Beach, FL 33441 USA	Other	Supplier		644.52	0.00	0.00	0.00	644.52			0.00	<input type="checkbox"/>
7	FASKEN	333 Bay Street, Suite 2400, P O BOX 20 Toronto ON M5H 2T6	Other	Supplier		5,053.18	0.00	0.00	0.00	5,053.18			0.00	<input type="checkbox"/>
8	Hana Trinh	2460 Weston Road Toronto ON M9N 2A4	Other	Supplier		325.00	0.00	0.00	0.00	325.00			0.00	<input type="checkbox"/>
9	HebronSoft LLC	137 South Wold Dr. U.S.A. Cary NC 27519	Other	Supplier		85,214.64	0.00	0.00	0.00	85,214.64			0.00	<input type="checkbox"/>
10	Jarrett Azar	1886 Bent Pine Hill Fogelsville PA 18051	Other	Supplier		386.71	0.00	0.00	0.00	386.71			0.00	<input type="checkbox"/>


David Cunningham

07-Oct-2024
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List of Liabilities

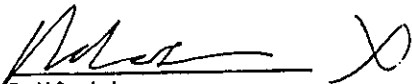
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ Incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
11	Juan Navas	Enebros 8-G Valdeaveruelo Guadalajara 19185 Spain	Other	Supplier		386.71	0.00	0.00	0.00	386.71			0.00	<input type="checkbox"/>
12	Kara Phelps	3620 Arrowwood Dr., Raleigh, NC 27604 USA	Other	Supplier		169.22	0.00	0.00	0.00	169.22			0.00	<input type="checkbox"/>
13	Kevin Kimani	Crossroads Apartments Juja Juja, Kenya	Other	Supplier		1,635.69	0.00	0.00	0.00	1,635.69			0.00	<input type="checkbox"/>
14	Kevin Lutzar	747 Chotem Crescent Saskatoon SK S7N 3N3	Other	Supplier		414.22	0.00	0.00	0.00	414.22			0.00	<input type="checkbox"/>
15	Kristine Samantha Cruz	110 Brisbane Street, Pasig Greenpark Village Barangay Manggahan, Pasig City, Metro Manila Philippines	Other	Supplier		756.44	0.00	0.00	0.00	756.44			0.00	<input type="checkbox"/>
16	Marcelo Oliveira	1611 Rua Nossa Senhora Mae dos Homens, 987, Bloco 10 Apto 202, Guarulhos-SP Brazil -07091-000	Other	Supplier		2,037.23	0.00	0.00	0.00	2,037.23			0.00	<input type="checkbox"/>
17	MNP LLP	300, 111 Richmond Street W; Toronto ON M5H 2G4	Other	Supplier		15,142.00	0.00	0.00	0.00	15,142.00			0.00	<input type="checkbox"/>


 David Cunningham X

07-Oct-2024
 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
18	Najia Gul - CAD	4/3 Rimpe Sun Beam Apartment, Frere Town Mc. Neil Street, Clifton, Karachi, Pakistan	Other	Supplier		4,285.00	0.00	0.00	0.00	4,285.00			0.00	<input type="checkbox"/>
19	Nyor Clement	Kaduna, Nigeria	Other	Supplier		386.71	0.00	0.00	0.00	386.71			0.00	<input type="checkbox"/>
20	Optimus Tech Solutions	33 Yonge Street, Suite 900 Toronto ON M5E 1G4	Other	Supplier		20,995.40	0.00	0.00	0.00	20,995.40			0.00	<input type="checkbox"/>
21	Ranjit Raj Ganguly	9733 - 111 St NW, Unit 1104 The Hendrix Edmonton AB T5K 1J7	Other	Supplier		2,200.00	0.00	0.00	0.00	2,200.00			0.00	<input type="checkbox"/>
22	ROGERS - 6-9724-1305	P O Box 9100 Don Mills ON M3C 3P9	Other	Supplier		135.60	0.00	0.00	0.00	135.60			0.00	<input type="checkbox"/>
23	Ruqaya Ahmed	1528 167 Street SW Edmonton AB T6W 3C4	Other	Supplier		187.25	0.00	0.00	0.00	187.25			0.00	<input type="checkbox"/>
24	SALESFORCE.COM CANADA CORP	c/o 913321, PO Box 4090 Str A Toronto ON M5W 0E9	Other	Supplier		11,384.01	0.00	0.00	0.00	11,384.01			0.00	<input type="checkbox"/>
25	Sarah Dorward - CAD	150 Greenfield Ave., Suite 403 Ottawa ON K1S 5W6	Other	Supplier		1,913.60	0.00	0.00	0.00	1,913.60			0.00	<input type="checkbox"/>
26	Sherrard Kuzz LLP	250 Yonge Street, Suite 3300 Toronto ON	Other	Supplier		5,867.98	0.00	0.00	0.00	5,867.98			0.00	<input type="checkbox"/>


David Cunningham

07-Oct-2024
Date

List of Liabilities

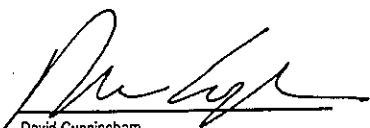
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
7	Sun Life Assurance Company of Canada	Billing Dpt. Group Client Services, PO Box 11010 Station CV Montreal QC H3C 4T9	Other	Supplier		12,275.59	0.00	0.00	0.00	12,275.59			0.00	<input type="checkbox"/>
8	Terrence Aluda	Accel housing apartment complex Kiambu, Kenya	Other	Supplier		4,156.01	0.00	0.00	0.00	4,156.01			0.00	<input type="checkbox"/>
9	The Rostie Group	20 Bay Street, Water Park Place, 11th Floor Toronto ON M5J 2N8	Other	Supplier		388.72	0.00	0.00	0.00	388.72			0.00	<input type="checkbox"/>
10	Victor Ikechukwu	Western Avenue Surulere, Lagos, Nigeria	Other	Supplier		386.71	0.00	0.00	0.00	386.71			0.00	<input type="checkbox"/>
11	Worksuite Inc.	221 W 9th St Suite 322 Wilmington DE 19801 USA	Other	Supplier		2,495.21	0.00	0.00	0.00	2,495.21			0.00	<input type="checkbox"/>
12	Zoominfo	805 Broadway Street Suite 900 Vancouver WA 98660 USA	Other	Supplier		10,533.93	0.00	0.00	0.00	10,533.93			0.00	<input type="checkbox"/>
13	ARM Ltd	110 Fulbourn Road, Cambridge CB1 9NJ, United Kingdom	Other	customer prepayment		17,296.88	0.00	0.00	0.00	17,296.88			0.00	<input type="checkbox"/>
14	CodeScene AB	Hyllie Boulevard 34 SE-215 32, Malmö, Sweden	Other	customer prepayment		17,718.75	0.00	0.00	0.00	17,718.75			0.00	<input type="checkbox"/>


David Cunningham

07-Oct-2024
Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
15	CyberArk Software Inc.	60 Wells Avenue U.S.A., Newton, MA 02459, USA	Other	customer prepayment		10,125.00	0.00	0.00	0.00	10,125.00			0.00	<input type="checkbox"/>
16	Kinsta Inc.	8605 Santa Monica Blvd #92581, West Hollywood, CA 90069, USA	Other	customer prepayment		79,380.00	0.00	0.00	0.00	79,380.00			0.00	<input type="checkbox"/>
17	Mescius Inc.	211 N Whitfield St floor 7, Pittsburgh, PA 15205, USA	Other	customer prepayment		15,309.00	0.00	0.00	0.00	15,309.00			0.00	<input type="checkbox"/>
18	Messagepoint Inc.	207 Queens Quay West, Toronto ON M5J 1A7	Other	customer prepayment		2,700.00	0.00	0.00	0.00	2,700.00			0.00	<input type="checkbox"/>
19	Microsoft Corporation Inc	One Microsoft Way Redmond WA 98052 US	Other	customer prepayment		8,921.50	0.00	0.00	0.00	8,921.50			0.00	<input type="checkbox"/>
20	Red Hat, Inc.	90 Eglinton Avenue East, Suite 502, Toronto ON M4P 2Y3	Other	customer prepayment		120,825.00	0.00	0.00	0.00	120,825.00			0.00	<input type="checkbox"/>
21	Trend Micro Canada Technologies Inc.	1 Snooker St. Toronto, ON M6K 1G1, Pickering ON L1W 3A6	Other	customer prepayment		20,572.20	0.00	0.00	0.00	20,572.20			0.00	<input type="checkbox"/>
22	CodeProject (USA) Inc.	251 Little Falls Drive, Wilmington, Delaware, 19808.	Other	unsecured note payable		679,989.63	0.00	0.00	0.00	679,989.63			0.00	<input type="checkbox"/>


David Cunningham

07-Oct-2024
Date

List of Liabilities

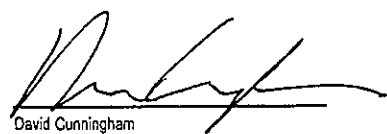
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
13	American Express c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514, Stn B London ON N6A 4G9	Credit Cards Other Issuers	credit card		5,440.85	0.00	0.00	0.00	5,440.85			0.00	<input type="checkbox"/>
14	BMO Financial Group c/o Bankruptcy Highway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	Credit Cards Bank/Trust Companies Issuers	credit card		2,957.50	0.00	0.00	0.00	2,957.50			0.00	<input type="checkbox"/>
15	BMO Financial Group c/o Bankruptcy Highway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	Credit Cards Bank/Trust Companies Issuers	credit card		8,292.34	0.00	0.00	0.00	8,292.34			0.00	<input type="checkbox"/>
16	BMO Financial Group c/o Bankruptcy Highway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	Credit Cards Bank/Trust Companies Issuers	credit card		4,264.23	0.00	0.00	0.00	4,264.23			0.00	<input type="checkbox"/>
17	U.S. Bank	600 Nicollet Mall Minneapolis, MN 55402 USA	Other	customer prepayment		19,687.52	0.00	0.00	0.00	19,687.52			0.00	<input type="checkbox"/>
Total						1,222,516.19	0.00	0.00	0.00	1,222,516.19				

Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debt/note; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

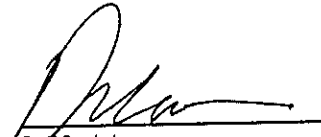
Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, David Cunningham, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 7th day of October 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.


SWORN (or SOLEMNLY DECLARED) before me at the City of Toronto in the Province of Ontario, on this 7th day of October 2024.


David Cunningham

07-Oct-2024
Date



David Cunningham



ALAN PAGE, Commissioner of Deaths
for the Province of Ontario
expires September 19, 2025

Court No.

File No.

IN THE MATTER OF THE BANKRUPTCY OF
CODEPROJECT SOLUTIONS INC.
A COMPANY DULY INCORPORATED PURSUANT
TO THE LAWS OF THE PROVINCE OF ONTARIO
WITH A HEAD OFFICE IN THE CITY OF TORONTO
PROVINCE OF ONTARIO

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

Trustee: ALAN PAGE
License: 2295
Email: alan.page@slf.ca

Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee

2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

Court No. 31-3137641

Estate No. 31-3137641

IN THE MATTER OF THE BANKRUPTCY OF
CODEPROJECT SOLUTIONS INC.
A COMPANY DULY INCORPORATED PURSUANT
TO THE LAWS OF THE PROVINCE OF ONTARIO
WITH A HEAD OFFICE IN THE CITY OF TORONTO
PROVINCE OF ONTARIO

Form 68 (Bill C-12)
Notice of Bankruptcy, First Meeting of Creditors

Trustee: ALAN PAGE
License: 2295
Email: alan.page@slf.ca

Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee

2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3137641
Estate No. 31-3137641

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF
CODEPROJECT SOLUTIONS INC.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE
CITY OF TORONTO PROVINCE OF ONTARIO

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of CODEPROJECT SOLUTIONS INC. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 7th day of October 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3137641
Estate No. 31-3137641

FORM 31 --- Continued

IN THE MATTER OF THE BANKRUPTCY OF
CODEPROJECT SOLUTIONS INC.

A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE
CITY OF TORONTO PROVINCE OF ONTARIO

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

- B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

- E. Claim by Wage Earner of \$ _____**

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

- F. Claim by Pension Plan for unpaid amount of \$ _____**

That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

- G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3137641
Estate No. 31-3137641

FORM 31 --- Concluded

IN THE MATTER OF THE BANKRUPTCY OF
CODEPROJECT SOLUTIONS INC.

A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE
CITY OF TORONTO PROVINCE OF ONTARIO

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative